

Michael T. Sorrentino, CFA®

**Darwin Advisors, LLC
d/b/a: Harwood Financial Group**

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**FORM ADV PART 2B
BROCHURE SUPPLEMENT**

This brochure supplement provides information about Michael T. Sorrentino that supplements the Harwood Financial Group brochure. You should have received a copy of that brochure. Contact us at 727-524-1427 if you did not receive Harwood Financial Group's brochure or if you have any questions about the contents of this supplement.

Additional information about Michael T. Sorrentino (CRD # 5584612) is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

Michael T. Sorrentino, CFA®

Year of Birth: 1976

Formal Education After High School:

- University of Chicago, Booth School of Business, MBA, 2008
- Vanderbilt University, B.E. Electrical Engineering and Mathematics, 1999

Business Background:

- Harwood Advisory Group, LLC, Investment Adviser Representative, 3/2020 - Present
- Harwood Advisory Group, LLC, Chief Compliance Officer/Chief Investment Officer
- TRUADVISE, LLC, Chief Investment Officer, 7/2018 - 2/2019
- Global Financial Private Capital, Chief Investment Officer, 3/2013 - 3/2018
- Jay Street LLC, Owner/Management Consultant, 5/2019 - Present

Certifications: CFA®

The Chartered Financial Analyst (CFA®) and Certification Mark (collectively, the "CFA marks") are professional certification marks granted in the United States and internationally by the CFA Institute.

The Chartered Financial Analyst® (CFA®) charter is a globally respected, graduate-level investment credential established in 1962 and awarded by CFA Institute — the largest global association of investment professionals.

There are currently more than 150,000 CFA charterholders working in more than 140 countries. To earn the CFA charter, candidates must: 1) pass three sequential, six-hour examinations; 2) have at least four years of qualified professional investment experience; 3) join CFA Institute as members; and 4) commit to abide by, and annually reaffirm, their adherence to the CFA Institute Code of Ethics and Standards of Professional Conduct.

High Ethical Standards

The CFA Institute Code of Ethics and Standards of Professional Conduct, enforced through an active professional conduct program, require CFA charterholders to:

- Place their clients' interests ahead of their own;
- Maintain independence and objectivity;
- Act with integrity;
- Maintain and improve their professional competence; and
- Disclose conflicts of interest and legal matters.

Global Recognition

Passing the three CFA exams is a difficult feat that requires extensive study (successful candidates report spending an average of 300 hours of study per level). Earning the CFA charter demonstrates mastery of many of the advanced skills needed for investment analysis and decision making in today's quickly evolving global financial industry. As a result, employers and clients are increasingly seeking CFA charterholders—often making the charter a prerequisite for employment.

Additionally, regulatory bodies in over 30 countries and territories recognize the CFA charter as a proxy for meeting certain licensing requirements, and more than 125 colleges and universities around the world have incorporated a majority of the CFA Program curriculum into their own finance courses.

Comprehensive and Current Knowledge

The CFA Program curriculum provides a comprehensive framework of knowledge for investment decision making and is firmly grounded in the knowledge and skills used every day in the investment profession. The three levels of the CFA Program test a proficiency with a wide range of fundamental and advanced investment topics, including ethical and professional standards, fixed-income and equity analysis, alternative and derivative investments, economics, financial reporting standards, portfolio management, and wealth planning.

The CFA Program curriculum is updated every year by experts from around the world to ensure that candidates learn the most relevant and practical new tools, ideas, and investment and wealth management skills to reflect the dynamic and complex nature of the profession. To learn more about the CFA charter, visit www.cfainstitute.org.

Item 3 Disciplinary Information

None to report.

Item 4 Other Business Activities

Michael T. Sorrentino is the Owner of Jay Street LLC, a Management Consulting firm that provides consulting for financial advisor practices. In addition, Jay Street LLC provides commentary on economics and global markets. Mr. Sorrentino's duties as the Owner of Jay Street LLC do not create a conflict of interest to his provision of advisory services through Harwood Financial Group.

Item 5 Additional Compensation

Refer to the *Other Business Activities* section above for disclosures on Mr. Sorrentino's receipt of additional compensation as a result of his other business activities.

Also, refer to the *Fees and Compensation, Client Referrals and Other Compensation, and Other Financial Industry Activities and Affiliations* section(s) of Harwood Financial Group's firm brochure for additional disclosures on this topic.

Item 6 Supervision

As the Chief Compliance Officer/Chief Investment Officer of Harwood Financial Group, Michael T. Sorrentino supervises the advisory activities of our firm. Michael T. Sorrentino can be reached at 727-524-1427.